

DATA REQUIRED FOR INVESTMENT OF FUNDS

CAUSE NUMBER: _____

NAME UNDER WHICH FUNDS ARE TO BE INVESTED TELEPHONE

ADDRESS CITY STATE ZIP

SOCIAL SECURITY NO. DATE OF BIRTH (If Minor)

TAX ID NUMBER (if applicable)

NAME OF ATTORNEY TELEPHONE

ADDRESS CITY STATE ZIP

ATTORNEY AD LITEM TELEPHONE

ADDRESS CITY STATE ZIP

PERSON TO WHOM IRS 1099 FORM IS TO BE MAILED

ADDRESS CITY STATE ZIP

****GUARDIAN INFORMATION (if applicable)****

Name: _____

Address: _____
(If different from minor)

Telephone Number: _____
(If different from minor)

- Funds will not be invested without the above information.
- Funds may only be withdrawn upon submission of a recently signed court order.
- Upon withdrawal of funds from investment account, an administrative fee equal to 10% of interest earned will be assessed. (Sec. 117.055 Local Government Code)